



Katie Banks
Accountant

Katie is married to Jake Banks and they have one daughter, Lainey. In her spare time, Katie enjoys volunteering with the Junior League of Jackson, traveling, Ole Miss sports, and spending time with family.

Education

- University of Mississippi (2006), BBA: Managerial Finance; emphasis in Corporate Finance
- Mississippi College, summa cum laude (2010), Certificate of Accounting

Professional Affiliations (Present and Past)

- Junior League of Jackson
- Ole Miss Alumni Association
- Phi Mu Alumni Association

Work Experience

- GranthamPoole (2008 – Present), Manager
- Local Accounting Firm (2008), Staff Accountant
- Morgan Keegan (2006 - 2007), Financial Analyst

Practice Areas

- Corporate, Partnership, Non-Profit and Individual Taxation & Planning
- Business Valuations
- Financial and Tax Planning

Industry Specialization

- Tax Services
- Litigation Support
- Non-Profit Organizations
- Financial Planning